Yardwork

Hermes setup review

How do you connect messaging and business tools?

Connection	What to confirm
Slack or another team channel	Allowed requesters, channels and reply audience
Email	Which mailboxes it reads and whether it can draft or send
CRM	Permitted records, fields and changes
Calendar	Whether it proposes or makes bookings
Knowledge or file tool	Which material it can read and whether it may write

What does context definition involve?

Context element	Useful material	Gap to avoid
Inputs	Representative tasks from actual work	Examples that omit normal variation
Outputs	Correct results with the important requirements explained	A format description without a real example
Limits	Actions it may take and decisions it must escalate	“Use your judgment” for consequential changes
Owner	Named reviewer and a fallback	An unnamed team that nobody monitors

How do you test Hermes before live actions?

Use a test set that covers ordinary work and consequential exceptions. Restrict live sending and writing during this period. A draft-only test is a configured workflow choice, not a universal Hermes mode that makes every tool harmless.

As of October 2026, Hermes’s command-approval settings govern potentially dangerous computer commands. Configure send and write restrictions on the actual business tools as well.

Check the result against the agreed requirements. Also test whether an action outside the allowed scope is blocked, whether an uncertain input reaches the exception owner and what happens when a connection or reviewer is unavailable.

Owner / reviewer / decision: _____